



CAPITAL MANAGEMENT, INC.

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**BRANDON SCOTT CHRISTY**  
CHRISTY CAPITAL MANAGEMENT, INC.  
BROCHURE SUPPLEMENT  
ADV Form 2B

**This brochure supplement provides information about Brandon Scott Christy that supplements the Christy Capital Management, Inc. brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Abby Puckett [abby@christycapital.com](mailto:abby@christycapital.com) if you did not receive Christy Capital Management’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Brandon Scott Christy is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

*Registration does not imply a certain level of skill or training.*

Version Date:  
03/12/2021

## ITEM 2: Educational Background and Business Experience

Brandon Scott Christy

Year of Birth: 1975

Formal Education after High School:

Macon State College – B.S in Accounting

5 Year Business Background:

President of Christy Capital Management, Inc. from 1/06-Present

Registered Representative of Sigma Planning Corporation from 1/05-3/09

Certified Public Accountant from 3/03-Present

Professional Designations:

**Certified Public Accountant (CPA)** CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

**Personal Financial Specialist (PFS)** The PFS credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning. To attain the PFS credential, a candidate must hold an unrevoked CPA license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE credits, pass a comprehensive financial planning exam and be an active member of the AICPA. A PFS credential holder is required to adhere to AICPA's Code of Professional Conduct, and is encouraged to follow AICPA's Statement on Responsibilities in Financial Planning Practice. To maintain their PFS credential, the recipient must complete 60 hours of financial planning CPE credits every three years. The PFS credential is administered through the AICPA.

**Certified Kingdom Advisor® (CKA®)** Certified Kingdom Advisor® is a professional designation granted by Kingdom Advisors, Inc., a not-for-profit organization established in 2003, to individuals who have satisfied the following requirements. Candidates must sign a Statement of Faith, obtain a letter of reference from a pastor or member of pastoral staff, pass a regulatory review, complete a signed statement of personal stewardship, and submit two client references. Candidates must either hold one of the following industry approved designations: CFP®, ChFC®, CPA, CPA/PFS, EA, CFA, CIMA®, AAMS, CLU®, JD or hold 10 years of experience in the professional discipline in which they applied for the CKA® designation. Disciplines include insurance, investments, accounting, law, and financial planning. The CKA® must complete the 60-hour CKA® Educational Program, a 3-credit hour equivalent certificate program offered by Indiana Wesleyan University, take a national proctored exam, and complete 10 hours of continuing education each year. Kingdom Advisors (KA) requires all Certified Kingdom Advisor® designees to remain in substantial compliance with a set of ethical principles, rules, and standards in order to use or to continue to use the Certified Kingdom Advisor® designation. In order to oversee such compliance, KA has established procedures for reporting ethical violation, as well as a set of public disciplinary procedures to oversee the investigation of potential violations of such principles.

**ITEM 3: Disciplinary Information**

Brandon Scott Christy has had no legal or disciplinary event against him.

**ITEM 4: Other Business Activities**

Brandon Scott Christy holds an insurance license and receives commission from the sale of life (non-variable) insurance products. The receipt of commissions gives Mr. Christy an incentive to recommend insurance products based upon his compensation rather than the client's needs. He discloses this conflict of interest to the client and emphasize the client's ability to purchase insurance products elsewhere, purchase products other than those recommended, or not purchase insurance at all. Mr. Christy is also the owner of Retirement Benefits Institute which educates federal employees and retirees about their benefits and refers clients to Christy Capital Management for a fee. Less than 25% of his time is spent on these activities.

**ITEM 5: Additional Compensation**

Brandon Scott Christy does not receive an economic benefit, for providing advisory services to anyone other than clients of Christy Capital. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

**ITEM 6: Supervision**

Abby Puckett is the Chief Compliance Officer of Christy Capital Management, Inc. She is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Abby Puckett can be contacted at 478-314-2160.