



CAPITAL MANAGEMENT, INC.

2939 McManus Rd Macon, Georgia 31220

(478) 314 -2160 [www.christycapital.com](http://www.christycapital.com)



**JOE TERRELL MATHEWS, III**  
**CHRISTY CAPITAL MANAGEMENT, INC.**  
**BROCHURE SUPPLEMENT**  
**ADV Form 2B**

**This brochure supplement provides information about Joe Terrell Mathews, III that supplements the Christy Capital Management, Inc. brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Abby Puckett [abby@christycapital.com](mailto:abby@christycapital.com) if you did not receive Christy Capital Management's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Joe Terrell Mathews, III is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

*Registration does not imply a certain level of skill or training.*

Version Date:  
03/12/2021

## **ITEM 2: Educational Background and Business Experience**

Joe Terrell Mathews, III

Year of Birth: 1959

Formal Education after High School:

Upton County Technical College -1978

5 Year Business Background:

Retirement and Insurance Agent, Christy Capital Management, Inc. – 12/2011-09/2014

Financial Planner, Christy Capital Management, Inc. – 09/2014-Present

## **ITEM 3: Disciplinary Information**

Joe Terrell Mathews, III has had no legal or disciplinary event against him.

## **ITEM 4: Other Business Activities**

Joe Terrell Mathews, III holds an insurance license and receives commission from the sale of life (non-variable) insurance products. The receipt of commissions gives Mr. Mathews an incentive to recommend insurance products based upon his compensation rather than the client's needs. He discloses this conflict of interest to the client and emphasize the client's ability to purchase insurance products elsewhere, purchase products other than those recommended, or not purchase insurance at all. Less than 25% of his time is spent on these activities.

## **ITEM 5: Additional Compensation**

Joe Terrell Mathews, III does not receive an economic benefit, for providing advisory services to anyone other than clients of Christy Capital. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

## **ITEM 6: Supervision**

Abby Puckett is the Chief Compliance Officer of Christy Capital Management, Inc. She is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Abby Puckett can be contacted at 478-314-2160.