

FACTS	WHAT DOES CHRISTY CAPITAL MANAGEMENT, INC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. State law may also affect your privacy rights. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information may include:</p> <ul style="list-style-type: none"> • Social Security number and income • Credit History, Credit Scores, and Credit Based Insurance Scores • Investment statements and other asset documentation • Financial and estate planning documents • Employment Information <p>When you are no longer our customer, we continue to share your information as described in this Privacy Notice.</p>
How?	All financial companies need to share clients’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients’ personal information; the reasons Christy Capital Management (“ <u>CCM</u> ”) chooses to share; and whether you can limit this sharing.

Reasons Christy Capital can share your personal information	Does CCM share for this reason?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your accounts, respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We Don’t Share
For our affiliates’ everyday business purposes— information about your transactions and experiences	No	No
For our affiliates’ everyday business purposes— information about your creditworthiness	No	We Don’t Share
For our affiliates to market to you	No	We Don’t Share
For nonaffiliates to market to you	No	We Don’t Share
<p style="background-color: #e0f2f1;">States with laws about sharing your personal information include: CA, CO, CT, UT, VA, and VT.</p> <p>Please contact us at (478) 314-2160 or email abby@christycapital.com to learn more about how these states’ laws may limit data sharing.</p>	<p>Some states have comprehensive privacy right laws that give clients certain rights, including:</p> <ul style="list-style-type: none"> • The Right to Access their information • The Right to Delete their information • The Right to Opt Out of Certain Processing <p>The Right to Opt In to data sharing with the default being not sharing</p>	

Who We Are	
Who is providing this notice?	Christy Capital Management, Inc
What We Do	
How does CCM protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with applicable law. These measures include computer safeguards and secured files and buildings.
How does CCM collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> • Open an account • Develop an investment policy statement • Give us your contact information We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes— information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • <i>CCM does not share with affiliated persons without your permission.</i>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • <i>CCM may share information with outside companies that perform administrative services for us. However, our contractual arrangements with those service providers require them to treat your information confidential.</i>
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> • <i>CCM does not jointly market.</i>
Right to Access	The right for a consumer to access information or categories of information collected about a consumer, shared with third parties, or the specific third parties to which the information was shared; or some, combination of similar information
Right to Delete	The right for a consumer to request deletion of personal information about the consumer under certain conditions
Right to Opt Out of Certain Processing	The right for a consumer to restrict a business's ability to process personal information about the consumer.
Questions?	Call (478) 314-2160 or email abby@christycapital.com