

2939 McManus Rd Macon, Georgia 31220 (478) 314 -2160 www.christycapital.com



OWEN MICHAEL FREEL CHRISTY CAPITAL MANAGEMENT, INC. BROCHURE SUPPLEMENT ADV Form 2B

This brochure supplement provides information about Owen Michael Freel that supplements the Christy Capital Management, Inc. brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Abby Puckett abby@christycapital.com if you did not receive Christy Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Owen Michael Freel is available on the SEC's website at www.adviserinfo.sec.gov.

Registration does not imply a certain level of skill or training.

Version Date: 01/31/2024

# **ITEM 2: Educational Background and Business Experience**

Owen Michael Freel

Year of Birth: 1997

<u>Formal Education after High School:</u> University of North Georgia - Bachelor of Business Administration – Major: Finance

<u>Business Background:</u> Retirement Benefits Institute –4/2018-4/2021 Planner Assistant, Christy Capital Management, Inc. – 5/2021-03/2022 Associate Financial Planner, Christy Capital Management, Inc. –04/2022-Present

## **ITEM 3: Disciplinary Information**

Owen Michael Freel has had no legal or disciplinary event against him.

## **ITEM 4: Other Business Activities**

Owen Michael Freel holds an insurance license but does not receive commissions from the sale of life (non-variable) insurance products.

#### **ITEM 5: Additional Compensation**

Owen Michael Freel does not receive an economic benefit, for providing advisory services to anyone other than clients of Christy Capital. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

#### **ITEM 6: Supervision**

Abby Puckett is the Chief Compliance Officer of Christy Capital Management, Inc. She is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Abby Puckett can be contacted at 478-314-2160.